

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE ATMOS ENERGY)	
CORPORATION, THROUGH ITS DIVISION,)	
WESTERN KENTUCKY GAS COMPANY, OF)	
OWENSBORO, KENTUCKY FOR AN ORDER)	CASE NO. 91-275
AUTHORIZING THE ISSUANCE OF)	
\$20,000,000 OF UNSECURED SENIOR)	
NOTES DUE 2006)	

O R D E R

IT IS ORDERED that Atmos Energy Corporation, through its division, Western Kentucky Gas Company ("Western"), shall file an original and 6 copies of the following information with this Commission, with a copy to all parties of record, within 10 days from the date of this Order. If the information cannot be provided by this date, you should submit a motion for an extension of time stating the reason a delay is necessary and include a date by which it will be furnished. Such motion will be considered by the Commission.

1. What portion of the proceeds, in dollars, will be used to repay short-term debt?

2. What portion of the proceeds, in dollars, will be used for general corporate purposes?

3. What is the amount by class of short-term debt to be repaid by this issuance?

4. Why has the Company chosen to retire certain of its short-term indebtedness at this time?

5. What is the weighted average cost of debt to be extinguished?

6. Will all of the Company's short-term debt be repaid from the proceeds of this issuance?

7. What will be the total remaining amount and the amount by class of short-term debt outstanding?

8. Provide a description of the need for and the application of funds to be used for general corporate purposes.

9. Provide an explanation of how the 9.57 percent interest rate on the new issuance was determined.

Done at Frankfort, Kentucky, this 16th day of September, 1991.

PUBLIC SERVICE COMMISSION


For the Commission

ATTEST:


Executive Director